

# Clean Mobility in Schools and the Sustainable Transportation Equity Project FY 2022-23 Request for Applications

## APPENDIX B: Full Phase Application Template

**Note:**

If you require this document in an alternate format or language, please contact Heather Choi at (279) 208-7556 or [heather.choi@arb.ca.gov](mailto:heather.choi@arb.ca.gov). TTY/TDD/Speech to Speech users may dial 711 for California Relay Service.

July 24, 2023

More information: <https://ww2.arb.ca.gov/lcti-step-pcb-cmis>

The California Air Resources Board (CARB) requires applications to be accurate, and Lead Applicants are strongly encouraged to ensure their applications are brief and clear. If a project is selected for funding, the application will be incorporated into the grant agreement and sections of it may be added into the body of the grant agreement. Applications will be considered a promise to perform actions in a specific project and are not considered a starting place to begin negotiations on the project's final scope.

**Instructions:** Complete the Application Template below to apply for Clean Mobility in Schools (CMIS) or the Sustainable Transportation Equity Project (STEP). Refer to the Request for Applications (RFA) for more information. All sections of the template must be completed, all statements requiring signature must be signed and dated, and all required components must be included for the application to be scored.

When a Lead Applicant is informed that they have moved on to the Full Phase application, they will receive a link to the Kiteworks platform from CARB. This link will be unique to each Lead Applicant. Lead Applicants must upload their signed Full Phase application and all components listed in the Application Checklist electronically to Kiteworks no later than **11:59 pm (Pacific Time) on November 3, 2023 (the Full Phase Deadline)**. No oral, telephone, facsimile, mailed, or e-mailed applications will be accepted. Lead Applicants may upload drafts to Kiteworks in advance of the deadline but must delete any documents they do not wish to submit as part of their Full Phase application by the Full Phase Deadline. CARB will not begin review of the Full Phase applications until November 4, 2023.

Applications uploaded after the Full Phase Deadline will be rejected and not scored. Lead Applicants are encouraged to upload applications in advance of the deadline to avoid delays due to technical difficulties. CARB will not accept applications uploaded after the deadline for any reason.

The Institute for Local Government, in collaboration with People for Mobility Justice and Fehr & Peers, are available to provide tailored support to each Applicant based on their needs. The technical assistance providers will reach out to each Lead Applicant invited to apply based on their Concept Phase application.

CARB will hold two Question & Answer sessions during the Full Phase to help answer potential Applicants' questions. See the section "Q&A sessions" in the RFA for more details.

## 1. Cover Page

Print clearly or type all information on this application.

1. Project Name:
2. Organization Name:
3. Type of Organization:
4. Contact Name and Title:
5. Person with Contract Signing Authority (if different from above):
6. Mailing Address and Contact Information: Street:
City, State, Zip Code:
7. Phone:
8. Email:
9. <input type="checkbox"/> I have read and understood the terms and conditions of the Sample Grant Agreement.

The undersigned declares that they are an official/agent of the responding Lead Applicant and are empowered to represent, bind, and execute contracts and other agreements on behalf of the Lead Applicant. The undersigned hereby represents, warrants, certifies, and declares under penalty of perjury, under the laws of the State of California, that all statements and responses in this application package are true and correct, with full knowledge that all statements and responses are subject to investigation and that any incomplete, unclear, false, or dishonest statements or responses may be grounds for rejection of the application, disqualification from this RFA process, termination of any or all executed Grant Agreements, and/or other legal consequences.

Printed Name of Responsible Party:	Title:
Signature of Responsible Party:	Date:

### Third Party Certification (if applicable)

I have completed the application, in whole or in part, on behalf of the Lead Applicant.

Printed Name of Third Party:	Title:
Signature of Third Party:	Date:
Amount Being Paid for Application Completion in Whole or Part:	Source of Funding to Third Party:

## 2. Application Checklist

Use this section to check that all required application components have been included and will be submitted to CARB. All components in the table below are required for the application to be scored.

Application Component	Included? Yes/No
Completed Application Template (including signed Cover Page and Section 17)	
Letters of Commitment and Support Attachments	
Scope and Timeline Attachment	
Budget Attachment	
Readiness Documentation Attachments	

SAMPLE

### 3. Eligibility Requirements

Answer the questions in the table below. Use this section to check that all applicable eligibility requirements have been met. CARB will also review and confirm that all applicable eligibility requirements have been met. Applications must meet all applicable eligibility requirements to be scored.

Application Section	Eligibility Requirements	Yes/No/N/A
Overall	Have all sections of the Application Template been completed and does the application include all required components listed in the Application Checklist in the Full Phase Application Template?	
Overall	Was the application uploaded to Kiteworks by the Full Phase Deadline?	
Concept Phase Application Updates and Confirmation (Section 4)	Do any updates made to the Concept Phase application still meet the Concept Phase eligibility requirements and result in a minimum score of 70% based on the Concept Phase scoring criteria?	
Budget (Section 10)	Does more than 50% of the total proposed budget fund projects located within disadvantaged or low-income community census tracts within the Project Community?	
Budget (Section 10)	Does more than 50% of the total proposed budget fund projects from the categories listed in Tables 4 and 5 above?	
Budget (Section 10)	Does at least 5% of the total proposed budget fund data collection, evaluation, and reporting?	
Budget (Section 10)	Is no more than 1% of the total requested funds set aside to cover indirect costs?	
Project Benefits (Section 11)	For any shared mobility projects, does the average minimum occupancy per vehicle meet the requirements outlined in Table 6 above? (N/A for applications that do not include shared mobility projects.)	
Readiness (Section 12)	Does the Lead Applicant confirm that proposed infrastructure installations are eligible for CEQA exemption and agree to comply with the CEQA documentation requirements, where applicable?	
Readiness (Section 12)	Does documentation confirm that any applicable site control and permits have or will be met before the relevant project is scoped to start, where necessary?	
Data Collection, Evaluation, and Reporting (Section 13)	Do Applicants agree to comply with all data requirements listed in the application materials, including regularly collecting data on all proposed projects; identifying, evaluating, and updating projects based on evaluation results; and reporting requested data to CARB?	

#### 4. Concept Phase Application Updates and Confirmation

Confirm whether the responses submitted in the Concept Phase application are still accurate. If they need to be updated, describe any updates that have been made. This section will be used to confirm that any updates to the Concept Phase application still meet eligibility requirements and score at least 70% according to the Concept Phase eligibility requirements and scoring criteria. This section will also be used as background information when scoring the Full Phase application.

Concept Phase Application Section	For each section of the Concept Phase application, if no updates need to be made, write "No updates" below. If updates do need to be made, describe those updates below.
Section 4. Funding Request	
Section 5. Timeline	
Section 6. Project Community	
Section 7. Applicants and Partnership Structure	
Section 8. Project Descriptions and Transportation Equity	

## 5. Application Summary and Community Vision

Briefly summarize the overall application. Include a high-level description of the Project Community, the proposed projects, and how these projects will work together to achieve the community’s vision of transportation equity. This response will be posted publicly on CARB’s website and will be used as background information when scoring the Full Phase application. *(Maximum 1,000 characters)*

Input response below:
-



## 6. Applicants

Follow the instructions below. These responses will be scored.

- A. Outline the roles and responsibilities of each Lead Applicant and Sub-applicant. Describe why, through relevant expertise, experience, and skillsets, the Lead Applicant and each Sub-applicant is suited for their identified role and how, as a whole, they have the necessary qualifications to complete the projects.  
*(Maximum 3,000 characters)*

Input response below. Include the name of any relevant attachments:

-

SAMPLE



- B. Provide documentation of each Applicant’s commitment to furthering equity and environmental justice. Describe each Applicant’s relationships with Community Partners and representatives. Provide documentation and describe the outcomes of past work with Community Partners and representatives. *(Maximum 3,000 characters)*

Input response below. Include the name of any relevant attachments:

-

SAMPLE

## 7. Partnership Structure

Expand on the description provided in the Concept Phase application about how the partnership structure has been or will be created to accurately represent the Project Community. Describe the governance and decision-making structure of the partnership, including how the structure prioritizes decisions made by Community Partners and other community residents. Describe the legal and financial structure of the partnership, including who is contracting with whom and how the Lead Applicant will procure, contract with, and pay Sub-applicants and Community Partners. Finally, describe how the partnership structure will address power dynamics and potential inequities that may exist between partners. Lead Applicants may submit diagrams that demonstrate the partnership structure as attachments, but this is not required.

This response will be scored. *(Maximum 3,000 characters)*

Input response below. Include the name of any relevant attachments:

-

SAMPLE

## 8. Letters of Commitment and Support

Provide a letter of commitment and support from each Applicant. Use the Letters of Commitment and Support Template (Attachment I) to ensure that all necessary topics are covered. Letters of commitment and support from Community Partners, as well as from entities that are necessary for the project to move forward and be sustained in the long-term, such as elected officials, electrical utilities, and government entities that own the right-of-way, are encouraged.

This response will be used to score the partnership structure and long-term sustainability sections. *(Maximum 500 characters)*

List letters attached to application:
-

## 9. Scope and Timeline

Provide a scope and timeline using the Scope and Timeline Template (Attachment II). Follow the instructions in the template. The proposed scope and timeline should outline the tasks needed to complete each project and approximate start and end dates for each task and sub-task.

This response will be scored.

Input name of scope and timeline file:
-

## 10. Budget

Provide a detailed budget using the Budget Template (Attachment III). Follow the instructions in the template. The proposed budget should estimate all labor, material, equipment, construction, installation, and grant management costs associated with the proposed projects. Labor rates must account for overhead and fringe benefits. Projected costs must account for any expectation of cost increases (e.g., cost of living increases, inflation).

This response will be used to confirm the eligibility of the budget and will be scored.

Input name of budget file:
-

## 11. Project Benefits

- A. **Transportation equity:** Expand on the description provided in the Concept Phase application about how the projects will work together to increase transportation equity, address community-identified needs, and increase access to key destinations. Consider how the projects will address and incorporate transportation equity as defined in the RFA, different elements that support transportation equity (e.g., accessibility, affordability, reliability, safety, and environmental sustainability), and the environmental justice principles. Describe how the solutions identified are suited to specific characteristics of the Project Community, including the specific needs of hard-to-reach residents.

This response will be scored. (Maximum 4,000 characters)

Input response below. Include name of any relevant attachments:

-

SAMPLE

- B. **Shared mobility occupancy:** For any shared mobility projects that operate with vehicles (rather than micromobility devices), what is the average minimum occupancy per vehicle expected?

This section will be used to confirm eligibility of the proposed shared mobility projects. *(Maximum 200 characters)*

Input response below. If N/A, explain why:
-

- C. **Displacement prevention:** For community-based (not school-based) clean transportation projects, describe displacement vulnerabilities that currently exist in low-income households and small businesses within the community and how the proposed projects will enact new or coordinate with existing policies and programs to help prevent displacement of existing low-income households and small businesses that may occur due to the CARB-funded projects.

This response will be scored. For CMIS (school-based) projects, this section is N/A and will not be factored into the score. *(Maximum 1,000 characters)*

Input response below. If N/A, explain why:
-

## 12. Readiness

Follow the instructions below. These responses will be used to confirm that the projects will meet readiness requirements.

- A. **CEQA:** Do you agree with the following statement? I understand that any proposed infrastructure installation must be eligible for a CEQA exemption and that funding for any proposed infrastructure installation is contingent on 1) providing a completed CEQA worksheet to CARB for each relevant project before grant agreement execution and 2) providing documentation of a CEQA Notice of Exemption, as described in the RFA, to CARB within six months of grant agreement execution. This is not applicable to projects on tribal lands or to projects that do not include any proposed infrastructure installations. *(Maximum 300 characters)*

Input response (Yes, No, or N/A) below. If N/A, explain why:
-

- B. **Other Readiness:** Provide documentation to confirm that any applicable site control or permits have been obtained or will be obtained before the relevant projects are scoped to start, and describe plans to obtain permits for each proposed infrastructure installation. *(Maximum 300 characters)*

The Governor’s Office of Business and Economic Development is available to provide permitting assistance. Contact information is available below:

Mr. Tyson Eckerle  
Phone: (916) 322-0563  
Email: [tyson.eckerle@gobiz.ca.gov](mailto:tyson.eckerle@gobiz.ca.gov)

Input response below and list documentation attached to application, if applicable:
-

## 13. Data Collection, Evaluation, and Reporting:

Answer the question below. This response will be used to confirm eligibility of the application.

Do you agree with the following statement? All Applicants have read and understand the data collection, evaluation, and reporting requirements and, as the Lead Applicant, I agree that all Applicants shall comply with all data requirements listed in the RFA, including regularly collecting data on all proposed projects; identifying, evaluating, and updating projects based on evaluation results; and reporting requested data to CARB.

Input response (Yes or No) below:

## 14. Outreach and Engagement

Describe how outreach and engagement activities will focus intentionally on involving hard-to-reach residents in low-income and disadvantaged communities. Describe how the proposed projects will be inclusive and encourage diverse community resident feedback, incorporating specific ways for residents to make decisions about the projects that will impact them. Describe how the proposed projects will encourage the use of the clean transportation services provided and educate end users on the clean transportation options available.

This response will be scored. (Maximum 3,000 characters)

Input response below: -
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SAMPLE

## 15. Long-term Sustainability

Describe the plan for the long-term sustainability of the proposed projects after the grant term ends. This may include what financial tools and resources are available to support the projects in the long-term, what partnerships will enable projects and project benefits to be sustained in the long-term, the future impact of capacity building activities and sustained community engagement, and how capital investments and social infrastructure will continue to benefit the Project Community after the grant term. If this information is not available, describe a plan for determining how the proposed projects will reach long-term sustainability.

This response will be scored. (Maximum 3,000 characters)

Input response below:
-

SAMPLE



## 16. Workforce Development

Describe how the proposed projects will support workforce development in the climate and clean transportation sectors (e.g., partnering with workforce development and training programs with career pathways, providing economic opportunities through high-quality jobs) with a focus on Project Community residents who face barriers to employment.

This response will be scored. (Maximum 3,000 characters)

Input response below:
-

SAMPLE

## 17. Declarations and Attestations

### A. Conflict of Interest Declaration

All Lead Applicants must disclose, as an attachment to the application, any conflict of interest that could be perceived to impact any of the Applicants' abilities to fulfill the duties and responsibilities set out in this RFA or the Grant Agreement. The Lead Applicant must immediately inform CARB of any current, ongoing, or pending direct or indirect interests that do or could pose an actual, apparent, or potential conflict of interest with any of the Applicants' abilities to fulfill the duties and responsibilities set out in this RFA or the Grant Agreement. These may include, but are not limited to, financial arrangements with or interest(s) with product manufacturers, equipment suppliers or vendors, infrastructure installers, fuel manufacturers, fuel or electricity retailers, vehicle or equipment component manufactures, or related organizations as well as membership in or financial arrangements with community-based organizations or committees or subcommittees. CARB may consider the nature and extent of any actual, potential, perceived, or apparent conflict of interest, including those discovered outside of the application, in evaluating, considering, or scoring the application, and may disqualify the Lead Applicant based on such actual, potential, perceived, or apparent conflict of interest at CARB's sole discretion. Each Applicant must immediately advise CARB in writing of any potential new conflicts of interest.

By signing Section 17.E. Applicant Signatures, each Applicant represents, warrants, and agrees that all conflicts of interest, if any, have been fully disclosed to CARB in the submitted application; that they are in compliance with applicable state and federal conflict of interest laws at the time they submit this application and shall remain in compliance with all such laws during the RFA process, and, if selected, during the Grant Term; and that they will have no interest, and will not acquire any interest, direct or indirect, which will conflict with their ability to impartially perform under and complete the tasks described in this RFA.

### B. Compliance with the Law Declaration

Each Applicant must disclose, as an attachment to the application, any claims against them of noncompliance with any United States Environmental Protection Agency (U.S. EPA), CARB, or California air district laws, including a Notice of Violation, Citation, or litigation alleging noncompliance, along with a copy of any of the government documents they have received alleging noncompliance. Applicants may explain the nature of the allegations and present any defenses.

If the Applicants have no such claims of noncompliance against any of them, each Applicant shall so attest in the application by signing Section 17.E. Applicant Signatures. By signing, each Applicant represents, warrants, and agrees that all claims of noncompliance, if any, have been disclosed to CARB in the submitted application.

CARB may consider the nature and extent of any alleged or proven noncompliance with U.S. EPA, CARB, or California air district law, or failure to disclose any alleged

noncompliance with U.S. EPA, CARB, or California air district laws, including those discovered outside of the application, in evaluating, considering, or scoring the application, and may disqualify the application based on such noncompliance, at CARB’s sole discretion.

**C. Attestation of Readiness**

By signing Section 17.E. Applicant Signatures, each Applicant accepts the terms and conditions of the attached Grant Agreement (Appendix B) in the same form, and is ready, willing, and able to comply with all such terms and conditions.

**D. Non-Collusion Declaration**

By signing Section 17.E. Applicant Signatures, each Applicant represents, warrants, and agrees that the following is true:

The application was not made in the interest of, or on behalf of, any undisclosed person, partnership, company, association, organization, or corporation. The application is genuine and not collusive or a sham. Submittal of the application was not directly or indirectly induced by or solicited from any other applicant to put in a false or sham proposal. Each Applicant did not directly or indirectly collude, conspire, connive, or agree with any other applicant or anyone else to put in a sham application. Each Applicant did not in any manner directly or indirectly seek by agreement, communication, or conference with anyone to fix the proposed fees or terms of the application or of any other application, or to fix any overhead, profit, or cost elements of the proposed fees or fee structure, or of that of any other applicant, or to secure any advantage against CARB or other applicants. All statements contained in the application are true and correct.

**E. Applicant Signatures**

**Each Applicant (the Lead Applicant and each Sub-applicant)** must sign below. The undersigned declares that they are an official/agent of a responding Applicant and are empowered to represent, bind, and execute contracts and other agreements on behalf of the Applicant. The undersigned hereby represents, warrants, certifies, and declares under penalty of perjury, under the laws of the State of California, that all statements and responses in Sections 17.A, 17.B, 17.C, and 17.D above are true and correct, with full knowledge that all statements and responses are subject to investigation and that any incomplete, unclear, false, or dishonest statements or responses may be grounds for rejection of the application, disqualification from this RFA process, termination of any or all executed Grant Agreements, and/or other legal consequences.

Lead Applicant Name:	-
Signature of Designated Authorized Representative:	-
Name and Title of Authorized Representative:	-
Date of Signature:	-

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Sub-applicant Name:	-
Signature of Designated Authorized Representative:	-
Name and Title of Authorized Representative:	-
Date of Signature:	-

Sub-applicant Name:	-
Signature of Designated Authorized Representative:	-
Name and Title of Authorized Representative:	-
Date of Signature:	-

Sub-applicant Name:	-
Signature of Designated Authorized Representative:	-
Name and Title of Authorized Representative:	-
Date of Signature:	-

Sub-applicant Name:	-
Signature of Designated Authorized Representative:	-
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Date of Signature:	-

Sub-applicant Name:	-
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